



Loreine K Smith, CPA

Work Experience

(Colorado #9036841)

- Tax Planning & Strategy
Review and/or preparation individuals, LLC, partnership, Corporate, S Corp
- Examination and analysis of Financial activity - businesses & individuals - civil and family matters
- Expert Testimony, Trial, Hearings, Deposition
- Financial Neutral - Conflict Resolution
- CFO/Controller - Retail Company ~ 11 million
- Financial Projections and Strategy
- Accounting Systems implementation & analysis
- Conflict and Financial Coaching
- More available upon Request

Educational History

UTA - BBA Accounting
AICPA Business Valuation School
Mediation & Conflict
Resolution
Collaborative Training
Former Instructor, Southern Methodist University
CDFP Program

Skills Summary

Expert Witness Testimony
Forensics/Valuation
Budgeting and Cost Analysis
Financial Planning &
Analysis
Accounting Systems
Project Design, Management
Communication/Teaching
Forensic Analysis
Financial Presentation &
Communication
Financial Writing &
Speaking
Conflict Resolution
Mediation
Organizational Intuitive

Achievements

- Consumer Research Counsel America
Top Financial Planners
- Five Star Wealth Professional
- 2003 to 2024 Certified Financial
Planner Certificant
- The Tax Advisor



References Available Upon Request



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